

Financial Statements (Un-Audited)

Capitec Grameen Bank Growth Fund

Padma Life Tower, 10th Floor(Lift-09),115, Kazi Nazrul Islam Avenue,
Bangla Motor, Dhaka-1000.

For the Period from 01 July, 2025 to 31 March, 2026

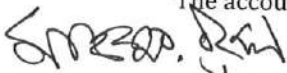
Capitec Grameen Bank Growth Fund

Statement of Financial Position

As at 31 March, 2026

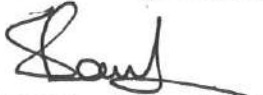
Particulars	Notes	Amount in BDT	
		31 March, 2026	30 June 2025
ASSETS			
Non-Current Assets			
Preliminary and issue expenses	1.00	14,151,401	18,329,724
Total Non-Current Assets		14,151,401	18,329,724
Current Assets			
Marketable investment -at market price	2.00	1,441,389,486	1,332,536,191
IPO investment	3.00	10,000,000	10,000,000
Investment in Govt. Treasury bill	4.00	35,900,766	68,826,635
Advance deposits and pre-payments	5.00	2,741,434	3,201,677
Accounts receivable	6.00	24,402,720	23,804,703
Investment in Money Market Instruments	7.00	5,000,000	15,000,000
Cash and cash equivalents	8.00	56,841,193	30,156,389
Total Current Assets		1,576,275,599	1,483,525,595
TOTAL ASSETS		1,590,427,000	1,501,855,319
EQUITY AND LIABILITIES			
Unit Holder Equity			
Unit capital Fund	9.00	1,556,800,000	1,556,800,000
Retained earnings	10.00	28,202,346	(60,277,989)
Total Unit Holder Equity		1,585,002,346	1,496,522,011
Current Liabilities			
Unclaimed Dividend	11.00	113,656	-
Other Liabilities	12.00	5,310,998	5,333,308
Total Current Liabilities		5,424,654	5,333,308
Total Unit Holder Equity & Liabilities		1,590,427,000	1,501,855,319
Net Asset Value (NAV) Per Unit			
At cost price	13.00	10.87	11.04
At market price	14.00	10.18	9.61

The accounting policies and other notes form an integral part of the Financial Statements.



Managing Director

Capitec Asset Management Ltd. (AMC)



Chief Operating Officer & CCO

Capitec Asset Management Ltd. (AMC)



Sr. Assistant Manager-Accounts

Capitec Asset Management Ltd. (AMC)

Place: Dhaka, Bangladesh.

Dated: 30 April, 2026





Chairman, Trustee

Investment Corporation of Bangladesh



Member Secretary, Trustee

Investment Corporation of Bangladesh

Capitec Grameen Bank Growth Fund
Statement of Profit or Loss and Other Comprehensive Income
For the Period from 01 July, 2025 to 31 March, 2026

Particulars	Notes	Amount in BDT		Amount in BDT	
		01 July 2025 to 31 March, 2026	01 July 2024 to 31 March, 2025	01 January 2026 to 31 March, 2026	01 January 2025 to 31 March, 2025
Income					
Realized Gain/(Loss) on sale of marketable securities	15.00	(39,139,114)	(5,508,861)	(23,608,048)	127,322
Dividend income	16.00	18,180,027	20,194,684	4,750	2,999,195
Profit on deposits	17.00	69,721,981	64,591,113	22,784,439	21,972,011
Total Income		48,762,894	79,276,935	(818,860)	25,098,528
Expenses					
Management fees	18.00	14,785,510	13,864,850	4,910,502	4,563,905
Trustee fees	19.00	1,177,452	1,085,306	392,149	357,489
Custodian fees	20.00	1,106,885	1,002,633	376,746	355,159
BSEC Annual fees		1,130,383	1,074,980	371,294	353,096
DSE Annual fees		451,648	451,648	148,352	148,352
CSE Annual fees		451,648	451,648	148,352	148,352
CDBL charges		224,286	170,720	19,513	8,983
Amortization of preliminary and issue expenses	21.00	4,178,323	4,178,323	1,372,442	1,372,442
Printing and publication		105,000	105,000	25,000	30,000
Dividend Distribution Expense		50,000	-	-	-
Bank charges and excise duty		176,250	426,473	6,000	207,033
Other operating expenses	22.00	-	-	-	-
Total Expenses		23,837,385	22,811,581	7,770,348	7,544,811
Profit/(Loss) before provision		24,925,509	56,465,354	(8,589,208)	17,553,717
Write Back of Provision/ (Provision) against marketable Investment	23.00	114,929,226	(45,139,945)	62,421,409	14,354,786
Net Profit/(Loss) for the Period		139,854,735	11,325,409	53,832,201	31,908,503
Add: Other comprehensive income		-	-	-	-
Total Comprehensive income /(Loss)		139,854,735	11,325,409	53,832,201	31,908,503
Earnings Per Unit (EPU)	24.00	0.90	0.07	0.35	0.20

The accounting policies and other notes form an integral part of the Financial Statements.



Managing Director
Capitec Asset Management Ltd. (AMC)



Chief Operating Officer & CCO
Capitec Asset Management Ltd. (AMC)



Sr. Assistant Manager-Accounts
Capitec Asset Management Ltd. (AMC)



Chairman, Trustee
Investment Corporation of Bangladesh



Member Secretary, Trustee
Investment Corporation of Bangladesh

Place: Dhaka, Bangladesh.

Dated: 30 April, 2026



Capitec Grameen Bank Growth Fund
Statement of Changes in Equity
For the Period from 01 July, 2025 to 31 March, 2026

Amount in BDT

Particulars	Unit Capital	Unrealized Gain/ (Loss)	Retained Earnings	Total Equity
Balance as on 01 July, 2025	1,556,800,000	-	(60,277,989)	1,496,522,011
Dividend Paid	-	-	(51,374,400)	(51,374,400)
Net profit/(Loss) for the Period	-	-	139,854,735	139,854,735
Balance as on 31 March, 2026	1,556,800,000	-	28,202,346	1,585,002,346

Capitec Grameen Bank Growth Fund
Statement of Changes in Equity
For the Period from 01 July, 2024 to 31 March, 2025

Amount in BDT

Particulars	Unit Capital	Unrealized Gain/(Loss)	Retained Earnings	Total Equity
Balance as on 01 July, 2024	1,556,800,000	-	(113,195,135)	1,443,604,865
Net profit/(Loss) for the Period	-	-	11,325,409	11,325,409
Balance as on 31 March, 2025	1,556,800,000	-	(101,869,726)	1,454,930,274

The accounting policies and other notes form an integral part of the Financial Statements.



Managing Director

Capitec Asset Management Ltd. (AMC)



Chairman, Trustee

Investment Corporation of Bangladesh



Chief Operating Officer & CCO

Capitec Asset Management Ltd. (AMC)



Member Secretary, Trustee

Investment Corporation of Bangladesh



Sr. Assistant Manager-Accounts

Capitec Asset Management Ltd. (AMC)

Place: Dhaka, Bangladesh.

Dated: 30 April, 2026



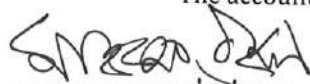
Capitec Grameen Bank Growth Fund

Statement of Cash Flows

For the Period from 01 July, 2025 to 31 March, 2026

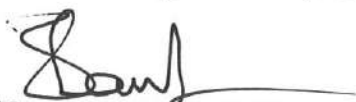
Particulars	Notes	Amount in BDT	
		01 July 2025 to 31 March, 2026	01 July 2024 to 31 March, 2025
A. Cash flows from operating activities			
Net changes in Investment -Listed/ non-listed/IPO Securities	25.00	6,075,930	(588,339,668)
Net changes Investment in Govt. Treasury bill	26.00	30,661,432	68,938,900
Realized gain/(loss) on sale of marketable securities	15.00	(39,139,114)	(5,508,861)
Profit on deposits	27.00	67,427,361	52,965,150
Dividend income received in cash	28.00	22,141,067	20,420,916
Advance deposits and pre-payments	29.00	460,243	518,099
(Increase)/Decrease in Cash Paid to Operating Exp.	30.00	(19,567,716)	(19,053,864)
Net cash flows from operating activities		68,059,203	(470,059,328)
B. Cash flows from investing activities			
Net changes in cash follows from Investing activities		10,000,000	285,000,000
Net Cash flows from investing activities		10,000,000	285,000,000
C. Cash flows from financing activities			
Dividend Paid		(51,374,400)	-
Net cash inflows from financing activities		(51,374,400)	-
Net change in cash and cash equivalents (A+B+C)		26,684,803	(185,059,328)
Cash & cash equivalent at beginning of the Period		30,156,389	209,646,221
Cash & cash equivalent at end of the Period		56,841,193	24,586,893
Net Operating Cash Flow Per Unit (NOCFPU)	32.00	0.44	(3.02)

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Capitec Asset Management Ltd. (AMC)

Place: Dhaka, Bangladesh.

Dated: 30 April, 2026




Chairman, Trustee

Investment Corporation of Bangladesh



Member Secretary, Trustee

Investment Corporation of Bangladesh

Capitec Grameen Bank Growth Fund

Notes to the financial statement

As at 31 March, 2026

Notes	Particular	Amount in BDT	
		31 March, 2026	30 June 2025
1.00 Preliminary and issue expenses : Tk 14,151,401			
	The break-up of the above is as follows:		
	Opening Preliminary and issue expenses	18,329,724	23,895,738
	Less: Amortization during the Period	(4,178,323)	(5,566,014)
	Closing Balance:	14,151,401	18,329,724
2.00 Marketable Investment-at market price : Tk 1,441,389,486			
	The break-up of the above is as follows:		
	Investments in Listed Securities	1,351,559,486	1,233,413,539
	Investment in Non-Listed securities	89,830,000	99,122,652
	Details in Annexure-A	1,441,389,486	1,332,536,191
3.00 IPO investment:(IPO Allotments) price: Tk 10,000,000			
	The break-up of the above is as follows:		
	IPO investment	10,000,000	10,000,000
	Details in Annexure-A	10,000,000	10,000,000
4.00 Investment in Govt. Treasury bill: Tk 35,900,766			
	The break-up of the above is as follows:		
	Investment in Govt. Treasury bill (Note: 4.01)	34,944,838	65,606,270
	Add: Treasury bill Profit Receivables (Note:4.02)	955,928	3,220,365
	Closing Balance:	35,900,766	68,826,635
	Details in Annexure-A		
4.01 Investment in Govt. Treasury bill: Tk.34,944,838			
	The break-up of the above is as follows:		
	Opening Balance	65,606,270	125,611,780
	Add: Addition during the Period	55,292,048	133,651,360
	Less: During the year maturity	(85,953,480)	(193,656,870)
	Closing Balance:	34,944,838	65,606,270
4.02 Treasury bill Profit Receivables:Tk.955,928			
	The break-up of the above is as follows:		
	Opening Balance	3,220,365	6,917,413
	Add: Addition during the Period Receivables	1,782,083	12,646,082
	Less: During the Period Profit Received	(4,046,520)	(16,343,130)
	Closing Balance:	955,928	3,220,365
	Details in Annexure-P		
5.00 Advance deposits and pre-payments : Tk 2,741,434			
	The break-up of the above is as follows:		
	CDBL Security Deposit	500,000	500,000
	Advance Trustee Fee	373,436	-
	Advance BSEC Annual Fee	371,294	1,501,677
	Advance DSE Annual Fee	748,352	600,000
	Advance CSE Annual Fee	748,352	600,000
	Closing Balance:	2,741,434	3,201,677
6.00 Accounts receivable : Tk 24,402,720			
	The break-up of the above is as follows:		
	MTDR/FDR Profit Receivables	-	811,671
	SND Profit Receivables	183,883	-
	Treasury bond Profit Receivables	21,166,673	12,920,817
	Coupon Profit from corporate bond Receivables	2,956,989	6,016,000
	Dividend Receivables	95,175	4,056,215
	Closing Balance:	24,402,720	23,804,703
	Annexure-M		
	Annexure-N		
	Annexure-P		
	Annexure-E		



Notes	Particular	Amount in BDT	
		31 March, 2026	30 June 2025

7.00 Investment in Money Market Instruments Tk. 5,000,000

The break-up of the above is as follows:

Investment in Money Market Instruments (FDR/MTDR)

Closing Balance:

Details in Annexure-A

5,000,000	15,000,000
5,000,000	15,000,000

8.00 Cash and cash equivalents : Tk 56,841,193

The break-up of the above is as follows:

Name of the Bank	Purpose of Account	Branch	Account Number		
City Bank PLC. (Islamic Wings)	Trading transaction	Gulshan	1781300000001	49,204,471	21,440,554
City Bank PLC. (Islamic Wings)	Operational transaction	Gulshan	1781300000003	1,660,377	8,097,860
City Bank PLC.	G-SEC transaction	Gulshan	1123675959001	5,694,907	617,975
Southeast Bank PLC.	Dividend Distribution	Bangla Motor	010213600000001	281,438	-
Closing Balance:				56,841,193	30,156,389

9.00 Unit capital Fund : Tk 1,556,800,000

The break-up of the above is as follows:

Opening balance as at 01 July 2025

Closing balance as at 31 March, 2026

1,556,800,000	1,556,800,000
1,556,800,000	1,556,800,000

Details of Unit Holding Position as on Reporting Date (%)

Particular	Number of Units	% of Units
Sponsor	100,000,000	64.23%
Institution	3,794,133	2.44%
Individual	49,892,862	32.05%
Others	1,993,005	1.28%
Total	155,680,000	100.00%

10.00 Retained earnings : Tk 28,202,346

The break-up of the above is as follows:

Opening balance

Add: Net Profit during the Period

Less: Dividend Paid

Closing balance as at 31 March, 2026

(60,277,989)	(113,195,135)
139,854,735	52,917,146
(51,374,400)	-
28,202,346	(60,277,989)

11.00 Unclaimed Dividend: Tk 113,656

The break-up of the above is as follows:

Unclaimed Dividend 2024-25

Closing balance as at 31 March, 2026

113,656	-
113,656	-

12.00 Other Liabilities : Tk 5,310,998

The break-up of the above is as follows:

Management Fees

Trustee Fees

Custodian Fees

Audit Fees

Printing and publication

Others Payable (TDS)

Closing balance as at 31 March, 2026

4,910,502	4,600,362
-	6,015
376,746	684,671
-	40,000
23,750	-
-	2,260
5,310,998	5,333,308



Notes	Particular	Amount in BDT	
		31 March, 2026	30 June 2025
13.00	Net Asset Value (NAV) per unit at cost price : Tk 10.87		
	The break-up of the above is as follows:		
	Total Assets at Market Price	1,590,427,000	1,501,855,319
	Add: Investment diminution reserve-unrealized gain/(loss)	106,522,515	221,451,741
	Less: Total Liabilities	(5,424,654)	(5,333,308)
	Total net asset value (NAV) at cost price	1,691,524,861	1,717,973,752
	Outstanding number of units	155,680,000	155,680,000
	Net Asset Value (NAV) per unit at cost price	10.87	11.04
14.00	Net Asset Value (NAV) per unit at market price : Tk 10.18		
	The break-up of the above is as follows:		
	Total Assets at Market Price	1,590,427,000	1,501,855,319
	Less: Total Liabilities	(5,424,654)	(5,333,308)
	Net Asset Value (NAV) at market price	1,585,002,346	1,496,522,011
	Outstanding number of units	155,680,000	155,680,000
	Net Asset Value (NAV) per unit at market price	10.18	9.61



Notes	Particular	Amount in BDT	
		01 July 2025 to 31 March, 2026	01 July 2024 to 31 March, 2025
15.00	Realized gain/(loss) on sale of marketable securities : Tk -39,139,114 The break-up of the above is as follows:		
	Realized gain/(loss) on sale of marketable securities	(39,139,114)	(5,508,861)
	Closing Balance:	(39,139,114)	(5,508,861)
	Details in Annexure-D		
16.00	Dividend income : Tk 18,180,027 The break-up of the above is as follows:		
	Dividend income	18,180,027	20,194,684
	Closing Balance:	18,180,027	20,194,684
	Details in Annexure-E		
17.00	Profit on deposits : Tk 69,721,981 The break-up of the above is as follows:		
	Profit on Bank Accounts	2,507,466	4,799,387
	Profit on MTDR	338,327	15,856,306
	Govt. Treasury Bill Profit	1,782,083	10,979,591
	Govt. Treasury Bond Profit	56,495,676	23,995,248
	Coupon Profit from corporate bond	8,598,429	8,960,581
	Closing Balance:	69,721,981	64,591,113
18.00	Management fees : Tk 14,785,510 The break-up of the above is as follows:		
	Management fees	14,785,510	13,864,850
	Closing Balance:	14,785,510	13,864,850
19.00	Trustee fees : Tk 1,177,452 The break-up of the above is as follows:		
	Trustee fees	1,177,452	1,085,306
	Closing Balance:	1,177,452	1,085,306
20.00	Custodian fees : Tk 1,106,885 The break-up of the above is as follows:		
	Custodian fees	1,106,885	1,002,633
	Closing Balance:	1,106,885	1,002,633
21.00	Amortization of preliminary and issue expenses : Tk 4,178,323 The break-up of the above is as follows:		
	Preliminary and issue expenses during the Period	4,178,323	4,178,323
	Amortized of preliminary and issue expenses	4,178,323	4,178,323
22.00	Other operating expenses : Tk 0 The break-up of the above is as follows:		
	Other operating expenses	-	-
	Closing Balance:	-	-



Notes	Particular	Amount in BDT	
		01 July 2025 to 31 March, 2026	01 July 2024 to 31 March, 2025
23.00	Write Back of Provision/ (Provision) against marketable Investment : TK 114,929,226		
	The break-up of the above is as follows:		
	Opening Balance	(221,451,741)	(168,549,796)
	Unrealized Gain/(Loss)	(106,522,515)	(213,689,741)
	Provision/ (Provision) against marketable Investment	114,929,226	(45,139,945)
	Details in Annexure-A		
24.00	Earnings per unit: Tk 0.90		
	The break-up of the above is as follows:		
	Net profit/(Loss) for the Period	139,854,735	11,325,409
	Outstanding number of units	155,680,000	155,680,000
	Earnings Per Unit (EPU)	0.90	0.07
	*This represents an increase compared to the prior period, mainly due to Write Back of Provision from portfolio investments & increase income.		
25.00	Net changes in Investment :Tk.6,075,930		
	The break-up of the above is as follows:		
	Net Investments in securities Current Period Cost	(1,557,912,001)	(1,447,906,178)
	Net Investments in securities Last Year Cost	1,563,987,931	859,566,510
	Net changes in Investment (Note: 25.01)	6,075,930	(588,339,668)
25.01	Net changes in Investment Breakup: Tk. 6,075,930		
	The break-up of the above is as follows:		
	Sale of Securities during the Period (at Cost)	Annexure - D 454,377,283	164,551,536
	Less: Purchase of Securities during the Period (Total Cost Value)	Annexure- C (448,301,353)	(752,891,204)
	Net changes in Investment	6,075,930	(588,339,668)
26.00	Net changes Investment in Govt. Treasury bill :Tk.30,661,432		
	The break-up of the above is as follows:		
	Net Investment in Govt. Treasury bill Current Period Cost	(34,944,838)	(56,672,880)
	Net Investment in Govt. Treasury bill Last Year Cost	65,606,270	125,611,780
	Net changes Investment in Govt. Treasury bill	30,661,432	68,938,900
27.00	Profit on Bank Deposits :Tk.67,427,361		
	The break-up of the above is as follows:		
	Profit Income on Bank Deposits	69,721,981	64,591,113
	Add: Previous year Profit Receivable on MSND,MTDR ,GT Bond & Bill & Non listed Bond coupon Profit	22,968,853	12,482,961
	Less: Current year Profit Receivable on MSND, MTDR,GT Bond & Bill & Non listed Bond coupon Profit	(25,263,473)	(24,108,924)
		67,427,361	52,965,150



Notes	Particular	Amount in BDT	
		01 July 2025 to 31 March, 2026	01 July 2024 to 31 March, 2025
28.00	Dividend income received in cash: Tk.22,141,067		
	The break-up of the above is as follows:		
	Dividend Income from Investment in Securities	18,180,027	20,194,684
	Add: Previous year Dividend Receivable	4,056,215	3,058,079
	Less: Current year Dividend Receivable	(95,175)	(2,831,847)
		22,141,067	20,420,916
29.00	Advance, deposit and prepayments: Tk. 460,243		
	The break-up of the above is as follows:		
	Advance deposits & pre-payments Last Year	3,201,677	3,221,921
	Less: Advance deposits & pre-payments Current year	(2,741,434)	(2,703,822)
		460,243	518,099
30.00	Cash Paid to Operating Exp.: Tk. -19,567,716		
	The break-up of the above is as follows:		
	Operating Expenses	(23,837,385)	(22,811,581)
	Less: Amortization	4,178,323	4,178,323
	Opening Total Liabilities	(5,333,308)	(5,328,550)
	Closing Total Liabilities	5,424,654	4,907,944
		(19,567,716)	(19,053,864)
31.00	Reconciliation Operating Cash Flows : TK. 68,059,203		
	The break-up of the above is as follows:		
	Profit/(Loss) before provision	24,925,509	56,465,354
	Operating Cash Flows before Changes in Working Capital	24,925,509	56,465,354
	Less: Increase/Add:Decrease in Dividend Receivable	3,961,040	226,232
	Less: Increase/Add:Decrease in Profit Receivable	(4,559,057)	(16,989,501)
	Less: Increase/Add:Decrease in Treasury bill Profit Receivables	2,264,437	5,363,538
	Less: Increase/Add:Decrease in Prepaid Expenses	460,243	518,099
	Less: Increase/Add:Decrease in Accounts Payable	91,346	(420,606)
	Less: Increase/Add:Decrease in Preliminary Expenses	4,178,323	4,178,323
	Add: Increase/Add Investment in Listed/Non-Listed Securities/IPO	6,075,930	(588,339,668)
	Add: Increase/Add Investment in Govt. Treasury bill	30,661,432	68,938,900
	Net Changes in Working Capital	43,133,694	(526,524,683)
	Net Operating Cash Flows	68,059,203	(470,059,329)
32.00	Net Operating Cash Flow per unit: Tk 0.44		
	The break-up of the above is as follows:		
	Net Cash inflow/ (out flow) from operating activities	68,059,203	(470,059,328)
	Outstanding number of units	155,680,000	155,680,000
	Net Operating Cash Flow Per Unit (NOCFPU)	0.44	(3.02)




Notes	Particular	Amount in BDT	
		01 July 2025 to 31 March, 2026	01 July 2024 to 31 March, 2025
33.00 Non-Performing Investment: Tk 0			
	The break-up of the above is as follows:		
	Non-Performing Investment	-	-
	Details in Annexure-Q	-	-


34.00 Events after the reporting Period

The Board of Trustees in its meeting held on 30 April, 2026 approved the 3rd Quarter Un-audited financial statements of the Fund for the Period ended 31 March, 2026 and authorized the same for issue.


Managing Director
 Capitec Asset Management Ltd. (AMC)


Chairman, Trustee
 Investment Corporation of Bangladesh


Chief Operating Officer & CCO
 Capitec Asset Management Ltd. (AMC)


Member Secretary, Trustee
 Investment Corporation of Bangladesh


Sr. Assistant Manager-Accounts
 Capitec Asset Management Ltd. (AMC)



Asset Manager: Capitec Asset Management Limited
Capitec Grameen Bank Growth Fund
 Portfolio Statement as at March 31, 2026

I. Investment in Capital Market Securities (Listed)

Annexure - A
 Figure in Bangladeshi Taka

SL	Investment in Stocks/Securities(Sector wise)-Trading Code		No. of Shares/ Unit	Average Cost Price	Cost Value	Market Price	Market Value	Appreciation or (Diminution) in the Market Value/ Fair Value of Investments	% Change(In term of Cost)	% of Total Investment	% of Total Investment in Sector wise	
												Sector
1	BANK	BRACBANK	500	46.01	23,006	67.00	33,500	10,494	45.61%	0.00%	0.01%	
2		CITYBANK	10,000	21.53	215,326	29.70	297,000	81,674	37.93%	0.01%		
3	Cement	LHB	142,523	74.39	10,602,232	51.20	7,297,178	(3,305,054)	-31.17%	0.64%	0.64%	
4		Close-end Mutual Fund	GRAMEENS2	3,440,664	12.52	43,080,183	12.52	43,080,183	-	0.00%		2.60%
5	Engineering	BSRMSTEEL	1,385,534	67.79	93,921,050	67.20	93,107,885	(813,165)	-0.87%	5.68%	10.63%	
6		NIALCO	563,042	47.75	26,885,640	24.90	14,019,746	(12,865,894)	-47.85%	1.62%		
7		NPOLYMER	1,024,250	53.86	55,165,550	27.10	27,757,175	(27,408,375)	-49.68%	3.33%		
8	Financial Institutions	LANKABAFIN	1,558,246	25.83	40,242,779	14.60	22,750,392	(17,492,387)	-43.47%	2.43%	5.32%	
9		IDLC	1,122,732	42.58	47,803,461	39.50	44,347,914	(3,455,547)	-7.23%	2.89%		
10	Food & Allied	BATBC	110,326	453.63	50,047,391	221.30	24,415,144	(25,632,247)	-51.22%	3.02%	5.22%	
11		LOVELLO	410,820	88.34	36,292,186	68.70	28,223,334	(8,068,852)	-22.23%	2.19%		
12	Insurance	MEGHNAINS	200,000	37.60	7,520,820	28.10	5,620,000	(1,900,820)	-25.27%	0.45%	2.25%	
13		MEGHNALIFE	126,000	76.59	9,649,991	53.00	6,678,000	(2,971,991)	-30.80%	0.58%		
14		MERCINS	583,147	34.43	20,077,575	23.70	13,820,584	(6,256,991)	-31.16%	1.21%		
15	IT Sector	ITC	1,291,696	49.82	64,346,564	37.60	48,567,770	(15,778,795)	-24.52%	3.89%	6.77%	
16		GENEXIL	682,447	69.77	47,617,544	25.90	17,675,377	(29,942,167)	-62.88%	2.88%		
17	Miscellaneous	BERGERPBL	1,598	1,882.21	3,007,766	1,389.90	2,221,060	(786,706)	-26.16%	0.18%	8.28%	
18		BEXIMCO	540,804	99.55	53,838,510	110.10	59,542,520	5,704,010	10.59%	3.25%		
19		BSC	543,500	112.55	61,172,709	106.50	57,882,750	(3,289,959)	-5.38%	3.70%		
20		KBSEED	835,000	22.82	19,053,381	9.50	7,932,500	(11,120,881)	-58.37%	1.15%		
21	Pharmaceuticals & Chemicals	ACMELAB	161,000	91.49	14,730,026	75.50	12,155,500	(2,574,526)	-17.48%	0.89%	1.08%	
22		MARICO	100	2,320.69	232,069	2,731.80	273,180	41,111	17.71%	0.01%		
23	Telecommunication	SQRPHARMA	14,000	210.65	2,949,156	210.80	2,951,200	2,044	0.07%	0.18%	3.80%	
24		BSCPLC	259,335	201.65	52,295,572	138.00	35,788,230	(16,507,342)	-31.57%	3.16%		
25	Travel & Leisure	SEAPEARL	55,000	191.24	10,518,468	39.00	2,145,000	(8,373,468)	-79.61%	0.64%		
Sub-Total					771,288,957		578,583,121	(192,705,836)	-24.98%	46.61%	46.61%	
26	Corporate Bond	BANKASI1PE	8,998	5,000.00	44,990,000	8,650.00	77,832,700	32,842,700	73.00%	2.72%	2.72%	
27		SJIBLPBOND	2,005	4,993.90	10,012,764	4,919.00	9,862,595	(150,169)	-1.50%	0.61%		
Sub-Total							55,002,764	87,695,295	32,692,531	59.44%	3.32%	3.32%
C. Govt. Treasury Listed Bond												
SL	Sector	ISIN	No. of Shares/ Unit	Average Cost Price	Cost Value	Market Price	Market Value	Appreciation (or Diminution) in the Market Value/ Fair Value of Investments	% Change(In term of Cost)	% of Total Investment	% of Total Investment in Sector wise	
28	G-SEC (T.Bond)	BD0928181058	1,400,000	98.07	137,301,780	102.94	144,109,980	6,808,200	4.96%	8.30%	38.26%	
29		BD0929241059	1,000,000	100.07	100,073,000	107.38	107,377,600	7,304,600	7.30%	6.05%		
30		BD0944051202	1,000,000	100.61	100,614,000	121.97	121,973,600	21,359,600	21.23%	6.08%		
31		BD0929241059	1,500,000	101.18	151,771,500	107.38	161,066,400	9,294,900	6.12%	9.17%		
32		BD0935291106	500,000	100.11	50,057,200	111.96	55,979,200	5,922,000	11.83%	3.03%		
33		BD0930321056	300,000	100.31	30,091,800	100.97	30,292,290	200,490	0.67%	1.82%		
34		BD0930481058	600,000	105.19	63,111,000	107.47	64,482,000	1,371,000	2.17%	3.81%		
Sub-Total					633,020,280		685,281,070	52,260,790	8.26%	38.26%		38.26%
35	D. IPO Shares	INTRACOCB	2,000	5,000.00	10,000,000	5,000.00	10,000,000	-	0.00%	0.60%	0.60%	
Sub-Total							10,000,000	-	0.00%	0.60%	0.60%	
Grand Total of Capital Market Securities (Listed)					1,469,312,001		1,361,559,486	(107,752,515)	-7.33%	88.80%	88.80%	

II. Investment in Capital Market Securities (Non-Listed)											
SL	Investment in Stocks/Securities(Sector wise)		No. of Shares/ Unit	Average Cost Price	Cost Value	Market Price	Market Value	Appreciation (or Diminution) in the Market Value/ Fair Value of Investments	% Change(In term of Cost)	% of Total Investment	% of Total Investment in Sactor wise
1	Open-end Mutual Fund	Investit Growth Fund	1,000,000	10.00	10,000,000	11.18	11,180,000	1,180,000	11.80%	0.60%	0.91%
2		AMS Global First Regular Income Fund	500,000	10.00	5,000,000	10.10	5,050,000	50,000	1.00%	0.30%	
Total of Capital Market Securities (Open- End Mutual Fund)					15,000,000		16,230,000	1,230,000	8.20%	0.91%	0.91%
Non Listed Corporate Bond											
SL	Investment in Stocks/Securities(Sector wise)		No. of Shares/ Unit	Average Cost Price	Cost Value	Market Price	Market Value	Appreciation (or Diminution) in the Market Value/ Fair Value of Investments	% Change(In term of Cost)	% of Total Investment	% of Total Investment in Sactor wise
1	Non Listed Corporate Bond	Navana Pharmaceuticals Partial Convertible Bond	736	100,000	73,600,000	100,000	73,600,000	-	0.00%	4.45%	4.45%
Total of Capital Market Securities (Non Listed Corporate Bond)					73,600,000		73,600,000	-	0.00%	4.45%	4.45%
Total Investment in Capital Market Securities(Listed+Non-Listed)					1,557,912,001		1,451,389,486	(106,522,515)	-6.84%	94.15%	94.15%

III. Cash & Cash Equivalent and Investment in Securities not related to Capital Market

A. Investment in Money Market Instruments G-SEC (Treasury bill) :											
Sl. No	Date	G-SEC -Treasury bill ISIN	Types (G Sec./Others)		Rate of Profit	Investment Value	Maturity Value	% of Total Investment			
01	30-Jun-25	BD0936489261 (364 Days)	Government Securities		11.94%	8,933,390	10,000,000	0.54%			
02	16-Mar-26	BD0918242268 (182 Days)	Government Securities		9.90%	19,342,408	20,300,000	1.17%			
03	9-Mar-26	BD0918242266 (182 Days)	Government Securities		9.93%	6,669,040	7,000,000	0.40%			
Sub-Total						34,944,838	37,300,000	2.11%			
B. Term Deposit :											
Sl. No	Date	Bank/Non-Bank Name		Rate of Profit		Investment Value	Maturity Value	% of Total Investment			
01	28-Jul-25	Islamic Finance and Investment PLC.		11.50%		5,000,000	5,287,500	0.30%			
Sub-Total						5,000,000	5,287,500	0.30%			
C. Cash at Bank :											
A/C NO		Bank Name				Rate of Profit	Available Balance	Remarks			
1781300000001		City Bank PLC. (Islamic Wings)				5.25%-5.75%	49,204,471	N/A			
1781300000003		City Bank PLC. (Islamic Wings)				5.25%-5.75%	1,660,377				
1123875959001		City Bank PLC.				3.00%	5,694,907				
010213600000001		Southeast Bank PLC.				7.00%	281,438				
Sub-Total							56,841,193				
Total Cash & Cash Equivalent and Investment in Securities (Not related to Capital Market):							96,786,031				
Total Investment=(I+II+III)							1,654,698,032				



Capitec Grameen Bank Growth Fund

Valuation of Open-End Mutual Fund

As at 31 March, 2026

Annexure - B

As per BSEC Circular No. SEC/CMRRCD/2009-193/172 dated 30 June 2015, Mutual Funds need not to maintain any provision when the average cost price (CP) of a mutual fund is lower than or equal to the latest repurchase price (RP)/ surrender value (SV) of the open end funds and will maintain provision when the average cost price (CP) of a mutual fund is greater than the latest repurchase price (RP)/ surrender value (SV) of the open end funds.

Sl. No.	Fund Name	No. of Unit	Average Cost Price per unit	Latest Surrender Value per unit as on March 31, 2026	Required Provision per unit	Required Provision	Status
01	Investit Growth Fund	1,000,000	10.00	11.18	No Provision Required	-	No Provision Applicable
01	AMS Global First Regular Income Fund	500,000	10.00	10.10	No Provision Required	-	No Provision Applicable

A. DIRECTIVE:

BSEC Circular No. SEC/CMRRCD/2009-193/172 dated 30 June 2015,

B. For Open-End Mutual Funds

1. Mutual Funds need not to maintain any provision when the average cost price (CP) of a mutual fund is lower than or equal to the latest repurchase price (RP)/ surrender value (SV) of the open end funds.

2. Mutual Funds will maintain provision when the average cost price (CP) of a mutual fund is greater than the latest repurchase price (RP)/ surrender value (SV) of the open end funds.

i.e. Required Provision = Average Cost Price - Latest Surrender Value (i.e. Not over 5% discount of NAVcmp)



Capitec Grameen Bank Growth Fund
For the Period from 01 July, 2025 to 31 March, 2026
Investment in Securities

							Annexure- C
Sl. No.	Trading Code	Number of Shares	Average Cost Value Per Share	Total Cost Value Amount	Market Price	Market Value	Appreciation (or Diminution) in the Market Value/ Fair Value of Investments
1	AMS Global First Regular Income Fund	500,000	10.00	5,000,000	10.10	5,050,000	50,000
2	BD0930481058	600,000	105.19	63,111,000	107.47	64,482,000	1,371,000
3	BSC	543,500	112.55	61,172,709	106.50	57,882,750	(3,289,959)
4	BSRMSTEEL	1,162,838	70.71	82,227,869	67.20	78,142,714	(4,085,155)
5	BXPHERMA	168,000	117.95	19,815,246	112.00	18,816,000	(999,246)
6	GRAMEENS2	3,440,664	12.52	43,080,183	12.52	43,080,183	-
7	IDLC	1,122,732	42.58	47,803,461	39.50	44,347,914	(3,455,547)
8	LOVELLO	150,000	63.85	9,577,979	68.70	10,305,000	727,021
9	PIONEERINS	400,773	44.18	17,704,368	52.10	20,880,273	3,175,906
10	RELIANCINS	127,119	59.39	7,549,254	69.00	8,771,211	1,221,957
11	RENATA	46,500	413.67	19,235,614	423.20	19,678,800	443,186
12	SJIBLPBOND	2,005	4,993.90	10,012,764	4,919.00	9,862,595	(150,169)
13	SQURPHARMA	131,661	212.19	27,936,506	210.80	27,754,139	(182,367)
14	WALTONHIL	73,698	462.35	34,074,400	377.10	27,791,516	(6,282,884)
Total				448,301,353		436,845,095	(11,456,259)



Capitec Grameen Bank Growth Fund
Schedule of realized gain/(loss) on sale of marketable securities
For the Period from 01 July, 2025 to 31 March, 2026

Annexure - D

SL	Trading Code	No. of Share	Average Sell Price per Share	Sell Value	Average Cost Price per Share	Cost Value	Profit/(Loss)
1	ASIATICLAB	200,000	46.41	9,281,729	70.59	14,117,212	(4,835,483)
2	BRACBANK	63,500	55.79	3,542,762	46.01	2,921,809	620,952
3	BSRMSTEEL	254,707	69.64	17,738,477	67.79	17,265,797	472,680
4	BXPHARMA	518,000	103.23	53,471,382	100.53	52,073,724	1,397,658
5	capm Unit Fund	115,710	91.39	10,574,584	86.42	9,999,658	574,926
6	CITYBANK	552,500	24.04	13,282,243	21.53	11,896,783	1,385,460
7	CLICL	301,000	46.43	13,975,512	56.55	17,021,373	(3,045,861)
8	CVOPRL	141,218	193.75	27,360,400	191.13	26,991,528	368,872
9	GENEXIL	321,112	26.32	8,451,723	69.77	22,405,498	(13,953,775)
10	IDLC	65,000	30.40	1,975,767	29.26	1,901,775	73,991
11	LANKABAFIN	389,562	15.12	5,888,776	25.83	10,060,708	(4,171,932)
12	LOVELLO	579,600	86.51	50,138,391	107.55	62,333,149	(12,194,758)
13	MALEKSPIN	350,000	35.30	12,356,561	33.68	11,786,713	569,849
14	MARICO	1,642	2,648.27	4,348,467	2,320.69	3,810,578	537,889
15	MJLBD	96,000	102.96	9,883,904	102.41	9,831,580	52,324
16	MTB	580,313	13.15	7,630,782	12.20	7,082,594	548,188
17	NAVANA Pharmaceuticals Partial Convertible Bond	64	100,000.00	6,400,000	100,000.00	6,400,000	-
18	NPOLYMER	480,750	31.38	15,086,960	53.86	25,892,935	(10,805,974)
19	PHARMAID	2,664	565.05	1,505,288	536.47	1,429,162	76,127
20	PIONEERINS	475,773	47.90	22,788,512	43.42	20,658,098	2,130,413
21	RELIANCINS	451,582	69.01	31,163,478	65.60	29,624,987	1,538,491
22	RENATA	46,500	432.33	20,103,208	413.67	19,235,614	867,594
23	SEAPEARL	20,000	35.75	714,967	191.24	3,824,897	(3,109,930)
24	SQURPHARMA	141,464	211.31	29,892,714	210.65	29,799,959	92,755
25	UPGDCL	16,000	121.69	1,947,061	121.05	1,936,752	10,309
26	WALTONHIL	73,698	484.88	35,734,523	462.35	34,074,400	1,660,123
Total				415,238,169		454,377,283	(39,139,114)



Capitec Grameen Bank Growth Fund
Dividend Income
For the Period from 01 July, 2025 to 31 March, 2026

SL No.	Trading Code	No of Shares	Record Date	Face Value	Dividend %	Annexure-E Net Cash Dividend
		A		B	C	D=(A*B*C)
01	MEGHNALIFE	126,000	July 22, 2025	10.00	15.00%	189,000
02	BERGERPBL	1,598	July 24, 2025	10.00	525.00%	83,895
03	MARICO	1,742	August 21, 2025	10.00	600.00%	104,520
04	BSCPLC	259,335	October 22, 2025	10.00	40.00%	1,037,340
05	LOVELLO	248,400	November 6, 2025	10.00	11.00%	273,240
06	BSRMSTEEL	1,640,241	November 10, 2025	10.00	50.00%	8,201,205
07	LHB	142,523	November 11, 2025	10.00	18.00%	256,541
08	NIALCO	563,042	November 13, 2025	10.00	10.00%	563,042
09	SQURPHARMA	155,464	November 16, 2025	10.00	120.00%	1,865,568
10	NPOLYMER	1,205,000	November 16, 2025	10.00	5.00%	602,500
11	ITC	1,291,696	November 16, 2025	10.00	12.00%	1,550,035
12	RENATA	500	November 17, 2025	10.00	55.00%	2,750
13	ACMELAB	161,000	November 18, 2025	10.00	35.00%	563,500
14	MARICO	1,742	November 23, 2025	10.00	500.00%	87,100
15	SEAPEARL	75,000	November 27, 2025	10.00	1.00%	7,500
16	KBSEED	876,750	December 7, 2025	10.00	1.00%	87,675
17	GENEXIL	1,003,559	December 21, 2025	10.00	1.00%	100,356
18	BANKASI1PB	8,998	December 23, 2025	5000.00	5.00%	2,249,500
19	INTRACOCB	2,000	December 28, 2025	5000.00	3.50%	350,000
20	MARICO	100	February 17, 2026	10.00	475.00%	4,750
21	MTB					9
Total						18,180,027

Capitec Grameen Bank Growth Fund
Dividend Receivables
As at 31 March, 2026

SL No.	Particulars	31 March, 2026	30 June 2025
1	SEAPEARL	7,500	-
2	KBSEED	87,675	-
3	GENEXIL	-	301,068
4	CITYBANK	-	625,000
5	MERCINS	-	583,147
6	MARICO	-	97,500
7	MEGHNAINS	-	200,000
8	BANKASI1PB	-	2,249,500
Total:		95,175	4,056,215



Capitec Grameen Bank Growth Fund

Profit on MSND

For the Period from 01 July, 2025 to 31 March, 2026

Sl. No.	Bank/ Institution Name	Branch	Account Number	Type	Current Rate	Annexure-I Amount
01	City Bank PLC. (Islamic Wings)	Gulshan	1781300000001	MSND	5.25-5.75%	1,578,295
02	City Bank PLC. (Islamic Wings)	Gulshan	1781300000003	MSND	5.25-5.75%	278,087
03	City Bank PLC.	Gulshan	1123875959001	SND	3.00%	462,031
04	Southeast Bank PLC.	Bangla Motor	010213600000001	SND	7.00%	189,054
Total						2,507,466

Profit on MTD R/FDR

For the Period from 01 July, 2025 to 31 March, 2026

Sl. No.	Bank/ Institution Name	Branch	Account Number	Face Value	Current Rate	Annexure-J Amount
01	Islamic Finance and Investment PLC.	Head office	0017345/1112970000722	5,000,000	11.50%	331,974
02	Community Bank Bangladesh PLC.	Gulshan Branch	0039486/0074TDCI25000019	10,000,000 (Encashment)	-	6,353
Total						338,327

Govt. Treasury Bond Profit

For the Period from 01 July, 2025 to 31 March, 2026

SL No.	Name of Instrument	Issuer	ISIN	Face Value	Cupon Rate	Annexure-K Cupon on G-T-Bill Bond
01	5 year G.T.Bond	Bangladesh Bank	BD0928181058	140,000,000	10.99%	11,550,819
02	5 year G.T.Bond	Bangladesh Bank	BD0929241059	100,000,000	12.38%	9,288,717
03	20 year G.T.Bond	Bangladesh Bank	BD0944051202	100,000,000	12.75%	9,580,110
04	5 year G.T.Bond	Bangladesh Bank	BD 0929241059	150,000,000	12.38%	13,933,076
05	10 year G.T.Bond	Bangladesh Bank	BD0935291106	50,000,000	12.08%	4,521,657
06	05 year G.T.Bond	Bangladesh Bank	BD0930321056	30,000,000	10.47%	2,344,763
07	05 year G.T.Bond	Bangladesh Bank	BD0930481058	30,000,000	12.40%	5,276,534
Total						56,495,676



Govt. Treasury Bill Profit
For the Period from 01 July, 2025 to 31 March, 2026

SL No.	Name of Instrument	Issuer	ISIN	Face Value	Cupon Rate	Annexure-L
						Coupon on G-T-Bill Bond
01	182 Days G.T.Bill	Bangladesh Bank	BD0918241250	60,000,000	11.77%	109,685
02	364 Days G.T.Bill	Bangladesh Bank	BD0936489261	10,000,000	11.97%	802,888
03	91 Days G.T.Bill	Bangladesh Bank	BD0909159263	30,000,000	9.83%	719,400
04	182 Days G.T.Bill	Bangladesh Bank	BD0918242268	20,300,000	9.98%	121,014
05	182 Days G.T.Bill	Bangladesh Bank	BD0918242266	7,000,000	9.95%	29,095
Total						1,782,083

SND Profit Receivables
As at 31 March, 2026

Sl. No.	Bank/ Institution Name	Branch	Account Number	Type	Current Rate	Annexure-M
						Amount
01	City Bank PLC.	Gulshan	1123875959001	SND	3.00%	179,025
02	Southeast Bank PLC.	Bangla Motor	010213600000001	SND	7.00%	4,858
Total						183,883

Treasury bond Profit Receivables
As at 31 March, 2026

SL No.	Name of Instrument	Issuer	ISIN	Face Value	Cupon Rate	Annexure-N
						Coupon on G-T-Bond
01	5 year G.T.Bond	Bangladesh Bank	BD 0928181058	140,000,000	10.99%	5,822,878
02	5 year G.T.Bond	Bangladesh Bank	BD 0929241059	100,000,000	12.38%	3,775,220
03	20 year G.T.Bond	Bangladesh Bank	BD 0944051202	100,000,000	12.75%	2,218,923
04	5 year G.T.Bond	Bangladesh Bank	BD 0929241059	150,000,000	12.38%	5,662,830
05	10 year G.T.Bond	Bangladesh Bank	BD 0935291106	50,000,000	12.08%	1,151,271
06	05 year G.T.Bond	Bangladesh Bank	BD 0930321056	30,000,000	10.47%	409,837
07	05 year G.T.Bond	Bangladesh Bank	BD 0930481058	60,000,000	12.40%	2,125,714
Total						21,166,673



Treasury bill Profit Receivables
As at 31 March, 2026

SL No.	Name of Instrument	Issuer	ISIN	Face Value	Coupon Rate	Annexure-O
						Coupon on Treasury bill Profit Receivables
01	364 Days G.T.Bill	Bangladesh Bank	BD0936489261	10,000,000	11.97%	805,818
02	182 Days G.T.Bill	Bangladesh Bank	BD0918242268	20,300,000	9.90%	121,014
03	182 Days G.T.Bill	Bangladesh Bank	BD0918242266	7,000,000	9.93%	29,095
Total						955,928

Coupon Profit from corporate bond
For the Period from 01 July, 2025 to 31 March, 2026

SL No.	Name of Instrument	Issuer Company	Face Value	Coupon Rate	Annexure-P
					Coupon Profit from corporate bond
01	NAVANA Pharmaceuticals Partial Convertible Bond	NAVANA Pharmaceuticals PLC.	73,600,000	15.33%	5,641,440
02	NAVANA Pharmaceuticals Partial Convertible Bond	NAVANA Pharmaceuticals PLC.	73,600,000	14.98%	2,956,989
Total					8,598,429



Information on Non-Performing Investment

Annexure-Q

Fund Name	Name of the Investee Company/Issuer	Amount of Investment as on 31.03.2026 (Script wise)	Date of Investment	Category of Investment (Private Equity, fixed Income Securities and others)	Period of Investment without return	Receivables (Principal and Return)	Amount of Provisions made till date
Capitec Grameen Bank Growth Fund	N/A	N/A	N/A	N/A	N/A	N/A	N/A

